



13180 Metcalf Ave. • Overland Park, KS 66213 • Phone (913) 681-HOME • Fax (913) 814-7979

REFINANCE

VIP – Vital Information Page

PLEASE FILL OUT ALL APPLICABLE INFORMATION

What type of Loan do you currently have? FHA VA CONV FIXED ARM

What is your current interest rate? _____ % **What is your monthly payment?** \$ _____
Current Loan Balance? \$ _____

Estimated value of your current property? \$ _____

Do you have second mortgage or home equity line? Yes No
If yes, what is your payment? _____ Interest rate? _____ % Balance \$ _____

My home owner's insurance is \$ _____ per year. Due date for insurance _____

My Real Estate Taxes are \$ _____ per year.

Name / Company of your current home owners insurance: _____
They can be reached at (_____) _____

Who currently services your first mortgage? _____
Loan # _____ Phone (_____) _____

Who currently services your second mortgage? _____
Loan # _____ Phone (_____) _____

What is the main reason you want to refinance?
 Reduce Rate Combine 1st / 2nd Lose PMI Cash Out Other _____

Terms I want to consider? 30 year 15 Year Interest Only Fixed Arm

I'm a repeat customer.

IMPORTANT: The most convenient way to contact me is? *Please check*

EMAIL _____ WORK PHONE _____

CELLULAR / PAGER _____ FAX PHONE _____

OTHER # _____ HOME PHONE _____

Who can we thank for your referral? _____